



CONFIDENTIAL BANKRUPTCY QUESTIONNAIRE - INITIAL OFFICE CONSULTATION

It is very important the attorney filing the Petition is provided with accurate information about ALL assets and ALL debts. Please fill out this form as completely as possible. If you don't know an exact amount, give your best estimate. If you need more room, please use extra paper.

Full Name(s): \_\_\_\_\_

Full Address: \_\_\_\_\_

Telephone: Home: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Please circle your response and answer as needed.

Are there other names under which you have debts or assets? ..... Yes / No

If yes, name: \_\_\_\_\_

If married, (please give spouse's name) \_\_\_\_\_

Have you ever been divorced? .....Yes / No

Do you own a home? (If so, what is its value? ) Value \$ \_\_\_\_\_ .....Yes / No

Do you own any other real estate? .....Yes / No

Are your furniture and appliances worth more than \$1000 (garage sale value)? .....Yes / No

Besides vehicles, have you bought anything on a payment plan? .....Yes / No

Do you owe any money to a finance company? Name of company \_\_\_\_\_ .....Yes / No

Have you co-signed any loans or has anyone co-signed on your loans? .....Yes / No

Have you paid back loans to any friends or family in the last year? .....Yes / No

Do you have any active credit cards? .....Yes / No

When was the last time you used your credit cards? \_\_\_\_\_

Do you have government student loans outstanding? .....Yes / No

Do you owe any federal, state, local or property taxes? .....Yes / No

Are you expecting a tax refund this year? .....Yes / No

Have you ever filed for bankruptcy before? .....Yes / No

Have you sold, traded or given away any property in the last year? .....Yes / No

Do you have an Individual Retirement Account (IRA) ? .....Yes / No

Do you have a pension, profit sharing, or Retirement Plan? .....Yes / No

Do you have any law suits, foreclosures, or judgments against you? .....Yes / No

Do you have any law suits against others, including personal injury? .....Yes / No

Please list each motor vehicle, boat, or plane in the family:

1 Make/model \_\_\_\_\_ Year \_\_\_\_\_ Value \$ \_\_\_\_\_

Amount Owed \$ \_\_\_\_\_ To Whom \_\_\_\_\_

2 Make/model \_\_\_\_\_ Year \_\_\_\_\_ Value \$ \_\_\_\_\_

Amount Owed \$ \_\_\_\_\_ To Whom \_\_\_\_\_

3 Make/model \_\_\_\_\_ Year \_\_\_\_\_ Value \$ \_\_\_\_\_

Amount Owed \$ \_\_\_\_\_ To Whom \_\_\_\_\_

What is your (and spouse's) annual income? \$ \_\_\_\_\_

What is the total amount of your debt? (approximate) \$ \_\_\_\_\_

How many creditors do you have? \_\_\_\_\_